

# NACL Industries Limited

(formerly known as 'Nagarjuna Agrichem Limited')



Ref: NACL/SE/2019-20

25<sup>th</sup> March, 2020

## 1) BSE Limited

Phiroze Jeejeebhoy Tower,  
Dalal Street, Fort,  
Mumbai, Maharashtra,  
**MUMBAI - 400001.**

Company Code: 524709

## 2) National Stock Exchange of India Ltd

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No.C/1 G Block,  
Bandra- Kurla Complex, Bandra(E),  
**MUMBAI - 400051.**

Script ID: NACLIND

Dear Sir,

**Sub: Allotment of 2,50,00,000 Equity Shares of Rs.1/- each (at a price of Rs.32/- per share) upon conversion of 2,50,00,000 Convertible Warrants into equity shares.**

**Ref: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015,**

We wish to inform that, the Warrant holders have exercised their right of converting the 2,50,00,000 (Two Crores Fifty Lakhs) Warrants, issued and allotted by the Company on 27<sup>th</sup> March, 2019 on preferential basis, by submitting Warrant Conversion Form along with Warrant Exercise Amount of Rs.24/- per warrant (i.e. 75% of the issue price) aggregating Rs. 60,00,00,000 (Rupees Sixty Crores Only).

Upon the aforesaid exercise of options for converting the Warrants into Equity shares, the Stakeholders Relationship Committee ('SRC'), duly authorised by the Board of Directors in this regard, in its meeting held on Tuesday, the 24<sup>th</sup> day of March, 2020 has inter-alia allotted 2,50,00,000 (Two Crores Fifty Lakhs) Equity Shares of face value of Rs.1/- each at an issue price of Rs.32/- per share (i.e. premium of Rs.31/- each) in the ratio of 1:1, the details of which are given below:

Regd. Office : Plot No. 12-A, 'C' Block, Lakshmi Towers, No. 8-2-248/1/7/78, Nagarjuna Hills, Panjagutta, Hyderabad - 500 082, Telangana, INDIA.  
Phone : +91-40-33185100, Fax : +91-40-23358062 E-mail : [info@naclind.com](mailto:info@naclind.com) Website : [www.naclind.com](http://www.naclind.com)  
CIN : L24219TG1986PLC016607

### Factory-Technical :

Plot # 177, Arinama Akkivalasa Village, Allinagaram  
Post, Etcherla Mandal, Srikakulam - 532403, A.P.  
Phone : +91-08942-231172, 300400 / 401  
Fax : +91-08942-231171

### Factory-Formulation :

Unit - I, Unit - II  
Ethakota-533238, Ravulapalem Mandal  
East Godavari Dist., A.P.  
Phone : +91-8855-305617 / 627

### R&D Centre :

Sy. No. 1710 & 1711, Anthireddyguda Road, Nandigaon  
Village & Mandal, R.R.District, Telangana - 509228  
Phone : +91-08548-305004  
Fa x : +91-08548-305801

S.No.	Name of the Allottee(s)	Category	No. of warrants allotted on 27 <sup>th</sup> March, 2019	No. equity shares allotted upon conversion of warrants
1.	M/s.Krishi Rasayan Exports Private Limited	Non Promoter	78,12,500	78,12,500
2.	Mr.Rajesh Kumar Agarwal and Mr.Atul Churiwal, jointly representing M/s.Agro Life Science Corporation, a registered partnership firm.	Non Promoter	1,25,00,000	1,25,00,000
3.	Mrs.K.Lakshmi Raju	Promoter	46,87,500	46,87,500
<b>Total</b>			<b>2,50,00,000</b>	<b>2,50,00,000</b>

Subsequent to allotment of the aforesaid equity shares, the paid up share capital of the Company stand increased from Rs.16,76,05,261/- (Rupees Sixteen Crores Seventy Six Lakhs Five Thousand Two Hundred and Sixty One Only) divided into 16,76,05,261 equity shares of Rs.1/- each to Rs.19,26,05,261/- (Rupees Nineteen Crores Twenty Six Lakhs Five Thousand Two Hundred and Sixty One Only) divided into 19,26,05,261 equity shares of Rs.1/-.

Please note that with this allotment of Equity Shares, all the Warrants issued earlier, to the above stated allottees have been converted into equivalent number of Equity Share.

The said Stakeholders Relationship Committee Meeting was commenced at 5:00 p.m. and concluded at 6:30 p.m.

You are requested to take the above information on record.

Thanking you,

for **NACL Industries Limited**



**Satish Kumar Subudhi**

Company Secretary & Head-Legal