

NACL Industries Limited

(formerly known as `Nagarjuna Agrichem Limited')



Ref: NACL/SE/2018-19/

27th March, 2019

1) BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Fort, Mumbai,
Mumbai - 400001

2) National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor
Plot No.C/1 G Block,
Bandra -Kurla Complex, Bandra (E)
Mumbai-400051.

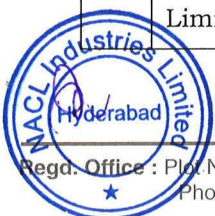
Dear Sir,

**Sub: Outcome of the Stakeholder Relationship Committee Meeting-
Allotment of 1,09,37,500 Equity Shares and 2,50,00,000 Warrant on
Preferential basis - reg.**

Ref: Stock Code: 524709 - Trading Symbol: NACLIND

We wish to inform that the Stakeholder Relationship Committee (duly authorized by the Board of Directors in this regard), in its meeting held today i.e., Wednesday, the 27th March, 2019 has inter-alia taken note of the receipt of the subscription amount with respect to 1,09,37,500 Equity Shares of Rs.1/- each at an allotted and Issue price Rs.32/- and 2,50,00,000 Warrants of Rs.1/- each at an allotted price of Rs.8/- each (25% of the Issue Price of Rs.32/- each) and allotted the said shares and warrants on a preferential basis to the allottees ("Promoters and Non-Promoters"), the details of which are given herein below:

S. No.	Name of Allottee	No. of Shares Allotted	Subscription Amount Received (in Rs.)	No. of Warrants Allotted	Subscription Amount Received (in Rs.)
1)	M/s.Krishi Rasayan Exports Private Limited	78,12,500	25,00,00,000	78,12,500	6,25,00,000



Regd. Office : Plot.No. 12-A, `C' Block, Lakshmi Towers, No. 8-2-248/1/7/78, Nagarjuna Hills, Panjagutta, Hyderabad - 500 082, Telangana, INDIA.
Phone : +91-40-33605100/123, Fax : +91-40-23358062 E-mail : info@naclind.com Website : www.naclind.com
CIN : L24219TG1986PLC016607

Factory-Technical :

Plot # 177, Arinama Akkivalasa Village, Allinagaram Post, Etcherla Mandal, Srikakulam - 532403, A.P.
Phone : +91-08942-231172, 300400 / 401
Fax : +91-08942-231171

Factory-Formulation :

Unit - I, Unit - II
Ethakota-533238, Ravulapalem Mandal
East Godavari Dist., A.P.
Phone : +91-8855-305617 / 627

R&D Centre :

Sy. No. 1710 & 1711, Anthireddyguda Road, Nandigaon Village & Mandal, R.R.District, Telangana - 509228
Phone : +91-08548-305004
Fa x : +91-08548-305801

2)	Mr.Rajesh Kumar Agarwal and Mr.Atul Churiwal, jointly representing M/s.Agro Life Science Corporation,	31,25,000	10,00,00,000	1,25,00,000	10,00,00,000
3)	Mrs.K.Lakshmi Raju	-		46,87,500	3,75,00,000
Total		1,09,37,500	35,00,00,000	2,50,00,000	20,00,00,000

Upon such allotment of said equity shares, the paid-up shares capital of the Company stands increased to 16,74,20,260 equity shares of Rs.1/- each amounting to Rs. 16,74,20,260 /-.

The said Stakeholder Relationship Committee Meeting was commenced at 3.30 p.m and concluded at 4.15 p.m.

Kindly take the above information on record.

Thanking you,
for **NACL Industries Limited**

Satish Kumar Subudhi

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Company Secretary & Head-Legal

