आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड

ADITYA BIRLA CAPITAL

पंजीकृत कार्यालयः इंडियन रेयान कंपाउंड, वेरावल, गुजरात – 362266
शाखा कार्यालयः यूनिट नं. 201, 202 और 206 से 209, दूसरी मंजिल, अर्बनेक बिजनेस पार्क, प्लॉट ए–1ए और ए1–बी, विभूति खंड, गोमती नगर, लखनऊ – 226010

परिशिष्ट IV
(प्रतिभूति हित (प्रवर्तन) नियम, 2002 का नियम 8(1) देखें)
कब्जे का नोटिस (अचल संपत्ति हेतु)

जबकि अधोहस्ताक्षरी ने वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित अधिनियम 2002 (2002 का 54) के प्रवर्तन के तहत **आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड** का प्राधिकृत अधिकारी होने तथा प्रतिभूतिहित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित धारा 13(12) के अधीन प्रदत शक्तियो के अंतर्गत **उधारकर्ताओं अंगद भाटिया (सह–उधारकर्ता और स्वर्गीय राजिंदर सिंह भाटिया के कानूनी वारिस), मनप्रीत सिंह भाटिया (स्वर्गीय राजिंदर सिंह भाटिया के कानूनी वारिस), रूपिंदर सिंह भाटिया (स्वर्गीय राजिंदर सिंह भाटिया के कानूनी वारिस) और बॉडी केयर एंड क्योर क्लिनिक इसके प्रोपराइटर द्वारा, को** मांग सूचना दिनांक 08.08.2024 को जारी किया था जिसमें सूचना में उल्लेखित राशि **रु. 70,83,251.00 (रु. सत्तर लाख तिरासी हजार दो सौ इक्यावन मात्र)** उक्त सूचना की प्राप्ति की तिथि से 60 दिनों के अंदर प्रति भुगतान करने को कहा गया था।

कर्जदार राशि का प्रतिभुगतान करने मे असफल हो गये है, इसलिए एतद्द्वारा कर्जदार तथा आम जनता को सूचित किया जाता है कि अधोहस्ताक्षरी ने इसमे नीचे वर्णित संपत्ति का कब्जा, उक्त अधिनियम की धारा 13(4), उक्त नियम 2002 के नियम 8 के साथ पठित के अधीन उन्हे प्रदत्त शक्तियों के इस्तेमाल के अन्तर्गत दिनांक **31.12.2025** को लिया है।

विशेष रूप से कर्जदार तथा जनसाधारण को एतद्द्वारा उक्त संपत्ति के साथ लेन–देन न करने के लिए सावधान किया जाता है तथा संपत्ति के साथ कोई भी लेन देन **आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड** के प्रभार वास्ते **रु. 70,83,251.00 (रु. सत्तर लाख तिरासी हजार दो सौ इक्यावन मात्र) और भविष्य का ब्याज इत्यादि सहित** के अधीन होगा।

कर्जदार का ध्यान एक्ट की धारा 13 की उप धारा (8), के प्रावधानों के अंतर्गत सुरक्षित परिसंपत्तियों के मुक्त करने हेतु उपलब्ध समय सीमा की ओर आकर्षित किया जाता है।

अचल संपत्ति का विवरण

फ्लैट /यूनिट नं. 409 का वह समस्त भाग एवं अंश जोकि ब्लॉक बी, चौथी मंजिल, क्षेत्रफल 1290 वर्ग फुट, मल्टी–स्टोरी अपार्टमेंट जिसे "ब्लू मोनार्क" के नाम से जाना जाता है, प्लॉट नं. 11/जीएच–02, सेक्टर–11, वृंदावन योजना, रायबरेली रोड, लखनऊ, उत्तर प्रदेश–226025, और सीमाएँ: पूर्वः फ्लैट सं. 411, पश्चिमः फ्लैट सं. 407 उत्तरः खुला आसमान, दक्षिणः फ्लैट सं. 410

दिनांकः 31.12.2025,
स्थानः लखनऊ

प्राधिकृत अधिकारी,
आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड

टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड

TATA

रजि. कार्यालय : 11वीं मंजिल, टावर ए, पेनिनसुला बिजनेस पार्क, गणपतराव टाटा कदम मार्ग, लोअर परेल, मुम्बई–400013 सीआईएन नंबर L65990MH1991PLC060670

कब्जा सूचना (अचल संपत्ति के लिए)
(सुरक्षा हित प्रवर्तन नियम, 2002 के नियम 8(1) के साथ पठित परिशिष्ट IV के अनुसार)

जबकि, नीचे हस्ताक्षरकर्ता, टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड के प्राधिकृत अधिकारी होने के नाते, वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के अंतर्गत तथा प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ धारा 13(12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए, नीचे उल्लिखित मांग नोटिस जारी करते हैं, जिसमें उधारकर्ताओं से उक्त नोटिस की तिथि से 60 दिनों के भीतर नोटिस में उल्लिखित राशि चुकाने का आह्वान किया गया है।

उधारकर्ता, राशि चुकाने में विफल रहने पर, उधारकर्ता को, विशेष रूप से और जनता को, सामान्य रूप से नोटिस दिया जाता है, कि नीचे वर्णित संपत्ति पर अधोहस्ताक्षरी ने धारा 13(4) उक्त अधिनियम के नियम 8 के साथ के तहत प्रदत्त शक्तियों का प्रयोग करते हुए कब्जा कर लिया है।

विशेष रूप से उधारकर्ता और सामान्य रूप से जनता को चेतावनी दी जाती है कि वे संपत्ति के साथ कोई लेन–देन न करें और संपत्ति के साथ कोई भी लेन–देन टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड के शुल्क जिसमें ब्याज सहित नीचे दी गई राशि शामिल होगी। उस पर और नीचे उल्लिखित तिथि से दंडात्मक ब्याज, शुल्क, लागत आदि के अधीन होगा।

सुरक्षित संपत्तियों को भुनाने के लिए उपलब्ध समय के संबंध में, उधारकर्ता का ध्यान अधिनियम की धारा 13 की उप–धारा (8) के प्रावधानों की ओर आकर्षित किया जाता है।

ऋण खाता संख्या	दायित्वधारी(ओं) /कानूनी उत्तराधिकारी(ओं)/ कानूनी प्रतिनिधि (ओं) का नाम	डिमांड नोटिस की राशि और तिथि	कब्जा की तिथि
TCHHF0703000100168598	श्री अमित कुमार गुप्ता (उधारकर्ता), और श्री सतीश कुमार गुप्ता (सह–उधारकर्ता) और श्रीमती श्वेता गुप्ता (सह–उधारकर्ता) और मेसर्स अमित लेडीज सूट गारमेंट्स, इसके स्वामी के माध्यम से (सह–उधारकर्ता)	दिनांक 08.09.2025 तक बकाया राशि: 16,25,680/– रुपये (केवल सोलह लाख पच्चीस हजार छह सौ अस्सी रुपये)	29.12.2025

सुरक्षित संपत्तियों/अचल संपत्तियों का विवरण:– मकान संख्या 155 का आवासीय उत्तरी पश्चिमी भाग, जिसका क्षेत्रफल 95 वर्ग गज (79.43 वर्ग मीटर) है, मोहल्ला न्यू हनुमान पुरी, सूरज कुंड रोड, मेरठ, उत्तर प्रदेश–250002 में स्थित है। यह भाग विक्रय विलेख के अंतर्गत सभी सामान्य सुविधाओं सहित है। सीमाएँ: पूर्व में 28 फीट 3 इंच और नागीरथी का मकान, पश्चिम में 28 फीट 3 इंच और 10 फीट चौड़ी सड़क, उत्तर में 30 फीट 3 इंच और सुरेंद्र सिंघल का मकान, दक्षिण में 30 फीट 3 इंच। मकान संख्या 155 का शेष भाग।

दिनांकः – 02/01/2026
स्थानः – मेरठ, उत्तर प्रदेश

हस्ता/– प्राधिकृत अधिकारी,
टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड के लिए

प्रपत्र नं.
विनियम –33(2) देखें,
वसूली अधिकारी कार्यालय–I/II
ऋण वसूली न्यायाधिकरण दिल्ली (डीआरटी–1)
चतुर्थ तल, जीवन तारा बिल्डिंग, संसद मार्ग, नई दिल्ली–110001

उपस्थिति सूचना

ऋण वसूली और दिवालियापन अधिनियम, 1993 की धारा 25 से 28 और आयकर अधिनियम, 1961 की द्वितीय अनुसूची के नियम 83 के तहत नोटिस।

आरसी/3281/2022 12/12/2025

यूनियन बैंक ऑफ इंडिया
बनाम
ऋषि भारद्वाज

सेवा में,

फ्लैट संख्या 500, पॉकेट–2, ग्रीन व्यू अपार्टमेंट्स, सेक्टर–19, द्वारका, दिल्ली के **मालिक/निवासी**

पॉकेट–2, ग्रीन व्यू अपार्टमेंट्स, सेक्टर–19, द्वारका, दिल्ली की **रेजिडेंट वेलफेयर एसोसिएशन (निवासी कल्याण संघ)**

आपको व्यक्तिगत रूप से या किसी अधिकृत प्रतिनिधि के माध्यम से उपस्थित होने का निर्देश दिया जाता है और आपको यह भी निर्देश दिया जाता है कि आप आयकर अधिनियम, 1961 की द्वितीय अनुसूची के नियम 83 के तहत **दिनांक 04.12.2025** के आदेश के अनुसार, फ्लैट संख्या 500, पॉकेट–2, ग्रीन व्यू अपार्टमेंट्स, सेक्टर–19, द्वारका, दिल्ली के पिछले दस वर्षों के दौरान मूल स्वामी कौन थे, यह बताते हुए उत्तर प्रस्तुत करें। मामले में आगे की कार्यवाही के लिए अधोहस्ताक्षरी के समक्ष उपस्थित हों।

आपको आदेश दिया जाता है कि आगे की कार्यवाही के लिए **24.03.2026** को सुबह 10:30 बजे अधोहस्ताक्षरी के समक्ष उपस्थित हों।

मेरे हस्ताक्षर और न्यायाधिकरण की मुहर के तहत दिनांक **12.12.2025** को जारी किया गया।

हस्ताक्षर/–
निरंजन शर्मा
वसूली अधिकारी–II
ऋण वसूली न्यायाधिकरण, दिल्ली (डीआरटी–1)

फॉर्म–जी
अभिरूचि की अभिव्यक्ति हेतु आमंत्रण
साहित्य इंफ्राटेक वेंचर्स इंडिया प्राइवेट लिमिटेड का अमीनपुर, हैदराबाद में प्रोजेक्ट साहित्य सर्वानी एलीट, जो हैदराबाद, तेलंगाना और गुंटूर, आंध्र प्रदेश में रियल एस्टेट डेवलपमेंट के क्षेत्र में काम कर रही है।
(भारतीय दिवाला और शोधन अक्षमता बोर्ड (कारपोरेट व्यक्तियों के लिए दिवाला प्रस्ताव प्रक्रिया) विनियमों, 2016 के विनियम 36ए उप विनियम (1) के अधीन)

संबंधित विवरण

1.	पेन/सीआईएन/एलएलपी नंबर के साथ कॉरपोरेट देनदार का नाम	**साहित्य इंफ्राटेक वेंचर्स इंडिया प्राइवेट लिमिटेड CIN No.: U45203TG2015PTC099984 PAN No.: AAWCS0134L**
2.	पंजीकृत कार्यालय का पता	पंजीकृत कार्यालयः चौथी मंज़िल, डी.नं.8–2–293/82/ए/1222/एफ4, कोऑपरेटिव हाउस बिल्डिंग सोसाइटी लिमिटेड, रोड नंबर 36, जुबली हिल्स, हैदराबाद –500033, तेलंगाना, भारत
3.	वेबसाइट का यूआरएल	लागू नहीं
4.	उस स्थान का विवरण जहां अधिकांश अचल संपत्तियां स्थित हैं	हैदराबाद, तेलंगाना और गुंटूर, आंध्र प्रदेश
5.	मुख्य उत्पादों/सेवाओं की स्थापित क्षमता	सीडी रियल एस्टेट डेवलपमेंट के क्षेत्र में काम करती है और उसने हैदराबाद और उसके आस–पास और आंध्र प्रदेश में गुंटूर/विजयवाड़ा में कई प्रोजेक्ट लॉन्च किए हैं।
6.	पिछले वित्तीय वर्ष में बेचे गए मुख्य उत्पादों/सेवाओं की मात्रा और मूल्य	लागू नहीं, क्योंकि सीडी का संचालन 2022 से रुका हुआ है।
7.	कामगार/कर्मचारियों की संख्या	शून्य
8.	दो वर्षों के अंतिम उपलब्ध वित्तीय विवरण (अनुसूची के साथ), लेनदारों की सूची का विवरण यूआरएल पर उपलब्ध हैं:	विवरण के लिए कृपया आरपी को लिखें: cirp.sahitiinfratech@gmail.com
9.	कोड की धारा 25(2)(एच) के अधीन प्रस्ताव आवेदकों के लिए पात्रता उपलब्ध है	विवरण के लिए कृपया आरपी को लिखें: cirp.sahitiinfratech@gmail.com
10.	अभिरुचि की अभिव्यक्ति की प्राप्ति की अंतिम तिथि	19.01.2026
11.	प्रत्याशित प्रस्ताव आवेदकों की अनंतिम सूची जारी करने की तिथि	29.01.2026
12.	अनंतिम सूची पर आपत्तियों के प्रस्तुतिकरण की अंतिम तिथि	03.02.2026
13.	प्रत्याशित प्रस्ताव आवेदकों की अनंतिम सूची जारी करने की तिथि	11.02.2026
14.	प्रस्ताव आवेदकों से सूचना ज्ञापन, मूल्यांकन सारणी, प्रस्ताव योजना हेतु अनुरोध जारी करने की तिथि	11.02.2026
15.	प्रस्ताव योजना के प्रस्तुत करने की अंतिम तिथि	14.03.2026
16.	अभिरुचि की अभिव्यक्ति प्रस्तुत करने की प्रक्रिया ईमेल आईडी	cirp.sahitiinfratech@gmail.com
17.	कॉरपोरेट देनदार की एमएसएमई के रूप में पंजीकरण स्थिति का विवरण	लागू नहीं

कमलेश कुमार सिंघानिया,
प्रस्ताव पेशेवर
साहती इंफ्राटेक वेंचर्स इंडिया प्राइवेट लिमिटेड के लिए
रजिस्ट्रेशन नंबरः IBBI/IPA-002/IP-N00023/2016-17/10050
पंजीकृत पताः बजरंग कुंज, कमरा नंबर 412 और 413, 2वी ग्रांट लेन, चौथी मंजिल, कोलकाता–700012
हैदराबाद ऑफिसः 5वीं मंजिल, डी. नंबर 8–2–293/82/ए/1222/एफ4, को–ऑपरेटिव हाउस बिल्डिंग सोसाइटी लिमिटेड, रोड नंबर 36, जुबली हिल्स, हैदराबाद–500033।
तारीखः 01 जनवरी, 2026, कोलकाता

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated December 08, 2025 (the '**Letter of Offer**' or '**LOF**') filed with the Stock Exchanges, namely BSE Limited ("**BSE**"), National Stock Exchange of India Limited ("**NSE**", together with BSE, the "**Stock Exchanges**") and the Securities and Exchange Board of India.

NAGARJUNA NACL

Please scan this QR code to view the Letter of Offer

NACL INDUSTRIES LIMITED

NACL Industries Limited ("**Company**" or "**Issuer**") was originally incorporated as 'East India Finance Limited', a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, West Bengal at Calcutta on November 11, 1986. Further, the name of our Company was changed to "Chem Agro International Limited", and a fresh certificate of incorporation consequent upon change of name was issued on January 11, 1993 by the Registrar of Companies, West Bengal at Calcutta. Subsequently, the name was changed to "Nagarjuna Agrichem Limited" and a fresh certificate of incorporation consequent upon change of name was issued on September 26, 1996 by the Registrar of Companies, Andhra Pradesh at Hyderabad. Finally, the name of our Company was changed to "NACL Industries Limited", and a fresh certificate of incorporation reflecting the new name was issued on September 4, 2017 by the Registrar of Companies, Telangana at Hyderabad. For details in relation to the changes in name and registered office of our Company, refer to "***General Information***" beginning on page 50 of the Letter of Offer.

Registered Office and Corporate Office: Plot no.12-A, C-Block, Lakshmi Towers, No.8-2-248/1/7/78, Nagarjuna Hills, Panjagutta, Hyderabad, Telangana, India, 500082 | **Tel**: +91 7836094227 | **Contact Person**: Satish Kumar Subudhi, Company Secretary and Compliance Officer
E-mail: info@nacl.murugappa.com | **Website**: www.naclind.com | **Corporate Identity Number**: L24219TG1986PLC016607

PROMOTER OF OUR COMPANY: COROMANDEL INTERNATIONAL LIMITED

ISSUE OF UP TO 3,25,01,851 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹76.70 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹75.70 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹24,928.92 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 5 (FIVE) RIGHTS EQUITY SHARE FOR EVERY 31 (THIRTY-ONE) FULLY PAID-UP EQUITY SHARES OF ₹1 EACH OF OUR COMPANY ("EQUITY SHARES") HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 12, 2025 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" ON PAGE 88 OF THE LOF.

BASIS OF ALLOTMENT

The Board of Directors of NACL Industries Limited wishes to thank to all its Equity Shareholders and investors for their response to the Issue, which opened for subscription on Monday, December 22, 2025 and closed on Tuesday, December 30, 2025 ("**ASBA**").

Out of the total 9,916 Applications for 64,500,791 Rights Equity Shares, 674 Applications for 483,912 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer.

The total number of valid Applications received were 9,242 for 64,016,879 Rights Equity Shares, which was 196.96 % of the issue size. In accordance with the Letter of Offer, the Basis of Allotment was finalized on Wednesday, December 31, 2025 by the Company in consultation with NSE, Designated Stock Exchange, and Kfin Technologies Limited, the Registrar to the Issue. The Securities Issue Committee (as duly constituted and authorised by the Board of Directors of the Company) at their meeting held on Wednesday, December 31, 2025 passed a resolution and allotted 32,501,851 Rights Equity shares to successful applicants. All valid application after technical rejection have been considered for allotment. In the issue, no Rights Equity shares have been kept in abeyance.

1. The breakup of valid applications received through ASBA (after technical rejection) is given below.

Category	Applications Received		Rights Equity Shares Applied for			Rights Equity Shares allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	9,710	97.92%	64,084,959	4,915,316,355.30	99.36%	32,403,088	2,485,316,849.60	99.70%
Renouncees	206	2.08%	415,832	31,894,314.40	0.64%	98,763	7,575,122.10	0.30%
Total	**9,916**	**100.00%**	**64,500,791**	**4,947,210,669.70**	**100.00%**	**32,501,851**	**2,492,891,971.70**	**100.00%**

2. Information regarding applications received (including ASBA application received)

	No. of valid Applications received	No. of Shares under valid Applications	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	9,036	63,601,047	30,059,830	2,343,258	32,403,088
Renouncees*	206	415,832	98,763	0	98,763
Total	**9,242**	**64,016,879**	**30,158,593**	**2,343,258**	**32,501,851**

**The Investors (identified based DP ID & Client ID) whose names did not appear on the list eligible equity shareholder as on the Record Date and who held the Right Entitlement (RE) as on Issue closing Date and have applied for the issue are considered as Renouncees.*

Intimations for Allotment/ refund/ rejection cases: The instruction for unblocking of funds in case of ASBA Applications were issued to Self-Certified Syndicate Bank (SCSBs) on Wednesday, December 31, 2025. The dispatch of Allotment Advice cum Unblocking Intimation to the investors, as applicable, commenced on Thursday, January 01, 2026 and has been completed on Thursday, January 01, 2026. The listing application was filed with NSE and BSE on Wednesday, December 31, 2025 and subsequently the listing approvals were received on Thursday, January 01, 2026. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allotees was completed on Thursday, January 01, 2026. For further details, see "***Terms of the Issue – Allotment Advice or Refund/ Unblocking of ASBA Accounts***" on page 107 of the Letter of Offer. Pursuant to the listing and trading approvals granted by NSE and BSE, the Rights Equity Shares Allotted in the Issue is expected to commence trading on NSE and BSE with effect from Friday, January 02, 2026.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

Disclaimer Clause of NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared approved by NSE nor does it warrant, certify or endorse the correctness or completeness of any of the content of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the NSE under heading "***Other Regulatory and Statutory Disclosure - Disclaimer Clause of NSE***" of page 85 of the Letter of Offer.

Disclaimer Clause of BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the content of the Letter of Offer. The Investor are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE under heading "***Other Regulatory and Statutory Disclosure - Disclaimer Clause of BSE***" of page 85 of the Letter of Offer.

The Investor may contact the Registrar to the issue in case of any query(ies)/grievance(ies) including credit of right equity shares and contact respective Self-Certified Syndicate Banks (SCSBs) for any query regarding unblocking of funds.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
KFINTECH	NAGARJUNA NACL
KFIN Technologies Limited 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070. **Tel. No.**: 91-40-67162222/18003094001 **Email**: nacl.rights@kfintech.com **Website**: www.kfintech.com **Contact Person**: M Murali Krishna **SEBI registration no.**: INR000000221	**NACL Industries Limited** Plot No. 12-A, C-Block, Lakshmi Towers, NO.8-2-248/1/7/78, Nagarjuna Hills, Panjagutta, Hyderabad, Telangana, India, 500082. **Telephone**: +91- 7836094227 **E-mail**: info@nacl.murugappa.com **Website**: https://naclind.com/ **Corporate Identity Number**: L24219TG1986PLC016607

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For **NACL INDUSTRIES LIMITED**
On behalf of the Board of Directors
Sd/-
Satish Kumar Subudhi
Company Secretary and Compliance Officer

Date: January 01, 2026
Place: Hyderabad

NACL Industries Limited has filed Letter of Offer dated December 8, 2025 with Stock Exchanges. The Letter of Offer is available on the website of the Company at https://naclind.com/, on the Stock Exchanges i.e. BSE Limited at www.bseindia.com and NSE at www.nseindia.com and the website of the Registrar at www.kfintech.com. Potential investors should note that that investment in equity shares involves a degree of risk and are requested to refer to the Letter of Offer filed with Stock Exchanges, including the section titled "***Risk Factors***" beginning on page 22 of the Letter of Offer.

This announcement has been prepared for publication in India and not be released in the United States. This announcement does not constitute an offer or sale of securities in any jurisdiction, including the Unites States, and any securities described in this announcement may not be offered or sold in the United States and will not be, registered under the US Securities Act of 1933, as amended (the '**U.S. Securities Act**'). The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S. Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Equity Shares are only being offered and sold in "Offshore Transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act to eligible equity shareholders, located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an Offering of any Rights Entitlements or Rights Equity Shares for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, you should not forward or transmit the Letter of Offer into the United States at any time.

Adfactors 656/25

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT.
THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.
THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the DRHP)

SAFFRON
Unwrap the Possibilities

SAFFRON SPECIALITY PAPERS LIMITED

Corporate Identity Number: U51396MH2008PLC181181

Our Company was originally incorporated as '*Albatross Speciality Papers Private Limited*' under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated April 15, 2008 issued by the Assistant Registrar of Companies, Maharashtra, Mumbai. Thereafter, upon change in control and management of the Company, pursuant to special resolution passed by the shareholders of our Company at the extraordinary general meeting held on January 18, 2011 at shorter notice, the name of our Company was changed to '*Saffron Speciality Papers Private Limited*' and a fresh certificate of incorporation pursuant to change of name dated January 28, 2011 was issued by Deputy Registrar of Companies, Maharashtra, Mumbai. Thereafter, our Company was converted to a public limited company, pursuant to a special resolution passed by the shareholders of our Company at the extraordinary general meeting held on June 12, 2024 and the name of our Company was changed to 'Saffron Speciality Papers Limited' and a fresh certificate of incorporation consequent upon conversion to a public limited company dated September 17, 2024 was issued to our Company by the Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre. For details in relation to change in the address of the registered office of our Company, see "***History and Certain Corporate Matters***" on page 198 of the Draft Red Herring Prospectus.

Registered Office: Survey No. 53, Hissa 29, 75/2 and 77/5, Village Aamne Near Indian Petrol Pump, Thane, Bhiwandi 421302, Maharashtra
Email: info@saffronindia.net; **Tel:** 022 35216275; **Corpoaret Office:** 05, Cello Triumph, I.B.Patel Road, Goregaon (East), Mumbai 400 063, Maharashtra
Contact Person: Agrima Shah, Company Secretary and Compliance Officer; **E-mail:** cs@saffronindia.net; **Website:** www.saffronindia.net

OUR PROMOTERS: SWETA AGARWAL, HARSHIEL AGARWAL AND ABBAS PRESSWALA

THE ISSUE

INITIAL PUBLIC OFFERING OF UP TO 55,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SAFFRON SPECIALITY PAPERS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING ₹ [•] LAKHS ("THE ISSUE"), OF WHICH UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND NET ISSUE WILL CONSTITUTE [●]% AND [•]% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), MUMBAI EDITION OF [•] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE ("BSE SME"), FOR THE PURPOSE OF UPLOADING ON ITS WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/ Issue Period may be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of 3 (three) Working Days, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a public notice, and also by indicating the change on the respective websites of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 /- EACH AND THE ISSUE PRICE IS [●] TIMES OF THE FACE VALUE.

This Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (**"SCRR"**) read with Regulation 229 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the **"SEBI ICDR Regulations"**) and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (**"QIBs"**) (the **"QIB Portion"**), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis (**"Anchor Investor Portion"**). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (**"Net QIB Portion"**). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount (**"ASBA"**) process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts which were blocked by the Self Certified Syndicate Banks (**"SCSBs"**) or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled ***"Issue Procedure"*** on page 334 of the Draft Red Herring Prospectus.

This Public Announcement is made pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 ("**SEBI ICDR Regulations**") vide notification dated March 03, 2025.

The DRHP filed with the SME Platform of BSE Limited ("**BSE SME**") shall be made available for the public comments, if any, for the period of at least 21 days from the date of such filing and hosting the same on the website of the BSE at www.bseindia.com, website of the Issuer at www.saffronindia.net and on the website of BRLM i.e. BOI Merchant Bankers Limited at www.boimb.com. Our Company invites the public to give their comments on the DRHP filed with the BSE, with respect to the disclosers made in the DRHP. The members of the public are requested to send the copies of their comments to BSE SME and/or Company Secretary and the Compliance Officer of the Issuer and/or BRLM at their respective address mentioned below and the same should reach on or before 5:00 P.M. on the 21st day from the aforesaid date of filing of DRHP with BSE SME.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue