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# adani

## ADANI ENTERPRISES LIMITED

**Registered and Corporate Office:** Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S.G. Highway, Khodiyar, Ahmedabad - 382 421, Gujarat, India. Tel: +91 79 2555 4412; **Contact Person:** Jatin Jalundhwa, Company Secretary and Compliance Officer; **E-mail:** investor.ael@adani.com; **Website:** www.adanienterprises.com; **Corporate Identity Number:** L51100GJ1993PLC019067

**CORRIGENDUM TO THE NOTICE FOR THE PAYMENT OF FIRST CALL MONEY PUBLISHED ON DECEMBER 27, 2025 IN (I) ALL EDITIONS OF FINANCIAL EXPRESS; (II) ALL EDITIONS OF JANSATTA; AND (III) THE AHMEDABAD EDITION OF JAI HIND NEWSPAPERS.**

**FOR THE ATTENTION OF ELIGIBLE SHAREHOLDERS OF PARTLY PAID-UP EQUITY SHARES (ISIN: IN9423A01030) OF ADANI ENTERPRISES LIMITED HELD AS ON RECORD DATE I.E. TUESDAY, DECEMBER 23, 2025**

### CORRIGENDUM TO FIRST CALL NOTICE

**First Call Payment Period opens on: Tuesday, January 13, 2026**

**First Call Payment Period closes on: Tuesday, January 27, 2026**

All the Eligible shareholders are requested to take note of the above change in the First Call Money payment period. All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

All correspondence in this regard may be addressed to Registrar to the Issue at the below mentioned address:

	<p><b>MUFG Intime India Private Limited (formerly Link Intime India Private Limited)</b> C-101, Embassy 247, 1st Floor, L B S Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India; Tel: + 91 81081 14949; <b>E-mail:</b> adanienterprises.callmoney@in.mprms.mufg.com; <b>Website:</b> www.in.mprms.mufg.com; <b>Investor grievance ID:</b> adanienterprises.callmoney@in.mprms.mufg.com <b>Contact person:</b> Shanti Gopalakrishnan; <b>SEBI Registration No.:</b> INR000004058</p>
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**For ADANI ENTERPRISES LIMITED  
On behalf of Board of Directors**

**Place:** Ahmedabad, Gujarat  
**Date:** Thursday, January 1, 2026  
**Jatin Jalundhwa**  
Company Secretary and Compliance Officer

### "IMPORTANT"

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### PUBLIC ANNOUNCEMENT



## AEGEUS TECHNOLOGIES LIMITED

(Previously known as Aegeus Technologies Private Limited)

**CIN: U74999KA2017PLC102441**

Our Company was incorporated as a Private Limited Company with the name of "Aegeus Technologies Private Limited" under the Companies Act, 2013 vide certificate of incorporation dated April 20, 2017, issued by Registrar of Companies, Central Registration Centre, bearing CIN U74999KA2017PTC102441. Further, our Company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra-Ordinary General Meeting held on May 27, 2024 and the name of our Company changed from "Aegeus Technologies Private Limited" to "Aegeus Technologies Limited" & Registrar of Companies, Central Processing Centre has issued a new certificate of incorporation consequent upon conversion dated August 08, 2024, bearing CIN U74999KA2017PLC102441.

**Registered Office:** No. 105, Harapanahalli Village, Jigani Hobli Anekal Taluk, Bangalore, Karnataka, India, 560105  
**Corporate Office:** No. 38, Saanvi Arcade, 3rd Floor, 24th Main, JP Nagar, 7th Phase Bengaluru 560078  
**Tel:** +91 8810209970, **Fax:** N.A., **Website:** www.aegeustechnologies.com; **E-mail:** surbhi.sharma@aegeus.in

**Company Secretary and Compliance Officer:** Ms. Surbhi Sharma

**OUR PROMOTERS: MR. SURAJ VERNEKAR'D, MRS. ROOPA VERNEKAR AND MR. NISHITH RAMESHCHANDRA SHAH**

**"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED"**

### THE ISSUE

INITIAL PUBLIC OFFERING UP TO 22,58,400 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF AEGEUS TECHNOLOGIES LIMITED ("ATL" OR THE "COMPANY") FOR CASH AT A PRICE OF RS. [-]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. [-] LAKHS ("THE ISSUE"), OUT OF THE ISSUE, 1,15,200 EQUITY SHARES AGGREGATING TO RS. [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 21,43,200 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. [-]/- PER EQUITY SHARE AGGREGATING TO RS. [-] LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.97% AND 25.59%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [-] (WHICH ARE WIDELY CIRCULATED ENGLISH DAILY NEWSPAPER) AND ALL EDITIONS OF [-] (WHICH ARE WIDELY CIRCULATED HINDI DAILY NEWSPAPER), AND REGIONAL LANGUAGE NEWSPAPER, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE", "STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding ten working days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing, extends the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding ten working days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(1) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Issue Procedure" on page 313 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations and in compliance with additional eligibility criteria for in principle approval for listing on SME Platform of BSE limited in accordance with press release dated December 18, 2024 of 208 SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on December 31, 2025. Pursuant to Regulation 247 of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with SME Platform of BSE Limited shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of SME Platform of BSE Limited at <https://www.bsesme.com/PublicIssues/SMEIPDDRHP.aspx> offer, on the website of the BRLM at <https://tcagroup.in> and also on the website of the Company at [www.aegeustechnologies.com](http://www.aegeustechnologies.com). Our Company invites the public to give comments on the Draft Red Herring Prospectus filed with SME Platform of BSE Limited with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the offer on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforementioned date of filing of the Draft Red Herring Prospectus with BSE SME.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 28 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited.

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 80 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters" beginning on page 227 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>Turnaround Corporate Advisors Private Limited</b> <b>SEBI Registration No.:</b> INM000012290 <b>Address:</b> 614, Vishwadeep Building, Plot No. 4 District Centre, JanakPuri A-3, West Delhi 110058, India <b>Telephone No:</b> +91 8287356934 <b>Website:</b> <a href="https://tcagroup.in">https://tcagroup.in</a> <b>Email ID:</b> <a href="mailto:ipo@tcagroup.in">ipo@tcagroup.in</a> <b>Contact Person:</b> Mr. Shashank Sri <b>SEBI Registration Number:</b> INM000012290 <b>CIN:</b> U74140DL2015PTC278474	 <b>Skyline Financial Services Private Limited</b> <b>SEBI Registration No.:</b> INR000003241 <b>Address:</b> D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi - 110020, India <b>Telephone No:</b> 011-40450193-197 <b>Email:</b> <a href="mailto:ipo@skylinertat.com">ipo@skylinertat.com</a> <b>Website:</b> <a href="http://www.skylinertat.com">www.skylinertat.com</a> <b>Contact Person:</b> Mr. Anuj Rana <b>SEBI Registration Number:</b> INR000003241 <b>CIN:</b> U74899DL1995PTC071324	<b>Ms. Surbhi Sharma</b> No. 105, Harapanahalli Village, Jigani Hobli Anekal Taluk, Bangalore, Bangalore, Karnataka, India, 560105 <b>Tel:</b> +91-8810209970 <b>Email:</b> <a href="mailto:surbhi.sharma@aegeus.in">surbhi.sharma@aegeus.in</a> Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-receipt of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated December 08, 2025 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE"), together with BSE, the "Stock Exchanges" and the Securities and Exchange Board of India.



## NACL INDUSTRIES LIMITED

NACL Industries Limited ("Company" or "Issuer") was originally incorporated as "East India Finance Limited", a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, West Bengal at Calcutta on November 11, 1986. Further, the name of our Company was changed to "Chem Agro International Limited", and a fresh certificate of incorporation consequent upon change of name was issued on January 11, 1993 by the Registrar of Companies, West Bengal at Calcutta. Subsequently, the name was changed to "Nagarjuna Agrichem Limited" and a fresh certificate of incorporation consequent upon change of name was issued on September 26, 1996 by the Registrar of Companies, Andhra Pradesh at Hyderabad. Finally, the name of our Company was changed to "NACL Industries Limited", and a fresh certificate of incorporation reflecting the new name was issued on September 4, 2017 by the Registrar of Companies, Telangana at Hyderabad. For details in relation to the changes in name and registered office of our Company, refer to "General Information" beginning on page 50 of the Letter of Offer.

**Registered Office and Corporate Office:** Plot no. 12-A, C-Block, Lakshmi Towers, No.8-2-248/1/7/78, Nagarjuna Hills, Panjagutta, Hyderabad, Telangana, India, 500082 | **Tel:** +91 7836094227 | **Contact Person:** Satish Kumar Subudhi, Company Secretary and Compliance Officer  
**E-mail:** [info@naci.murugappa.com](mailto:info@naci.murugappa.com) | **Website:** [www.naclind.com](http://www.naclind.com) | **Corporate Identity Number:** L24219TG1986PLC016607

### PROMOTER OF OUR COMPANY: COROMANDEL INTERNATIONAL LIMITED

**ISSUE OF UP TO 3,25,01,851 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹76.70 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹75.70 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹24,928.92 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 5 (FIVE) RIGHTS EQUITY SHARE FOR EVERY 31 (THIRTY-ONE) FULLY PAID-UP EQUITY SHARES OF ₹1 EACH OF OUR COMPANY ("EQUITY SHARES") HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 12, 2025 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" ON PAGE 88 OF THE LOF.**

### BASIS OF ALLOTMENT

The Board of Directors of NACL Industries Limited wishes to thank to all its Equity Shareholders and investors for their response to the Issue, which opened for subscription on Monday, December 22, 2025 and closed on Tuesday, December 30, 2025 ("ASBA").

Out of the total 9,916 Applications for 64,500,791 Rights Equity Shares, 674 Applications for 483,912 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer.

The total number of valid Applications received were 9,242 for 64,016,879 Rights Equity Shares, which was 196.96 % of the issue size. In accordance with the Letter of Offer, the Basis of Allotment was finalized on Wednesday, December 31, 2025 by the Company in consultation with NSE, Designated Stock Exchange, and Kfin Technologies Limited, the Registrar to the Issue. The Securities Issue Committee (as duly constituted and authorised by the Board of Directors of the Company) at their meeting held on Wednesday, December 31, 2025 passed a resolution and allotted 32,501,851 Rights Equity shares to successful applicants. All valid application after technical rejection have been considered for allotment. In the issue, no Rights Equity shares have been kept in abeyance.

1. The breakup of valid applications received through ASBA (after technical rejection) is given below.

Category	Applications Received		Rights Equity Shares Applied for		Rights Equity Shares allotted	
	Number	%	Number	Value (₹)	Number	Value (₹)
Eligible Equity Shareholders	9,710	97.92%	64,084,959	4,915,316,355.30	32,403,088	2,485,316,849.60
Renouncees	206	2.08%	415,832	31,894,314.40	98,763	7,575,122.10
<b>Total</b>	<b>9,916</b>	<b>100.00%</b>	<b>64,500,791</b>	<b>4,947,210,669.70</b>	<b>32,501,851</b>	<b>2,492,891,971.70</b>

2. Information regarding applications received (including ASBA application received)

	No. of valid Applications received	No. of Shares under valid Applications	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	9,036	63,601,047	30,059,830	2,343,258	32,403,088
Renouncees*	206	415,832	98,763	0	98,763
<b>Total</b>	<b>9,242</b>	<b>64,016,879</b>	<b>30,158,593</b>	<b>2,343,258</b>	<b>32,501,851</b>

\*The Investors (identified based DP ID & Client ID) whose names did not appear on the list eligible equity shareholder as on the Record Date and who held the Right Entitlement (RE) as on issue closing Date and have applied for the issue are considered as Renouncees.

**Intimations for Allotment/ refund/ rejection cases:** The instruction for unblocking of funds in case of ASBA Applications were issued to Self-Certified Syndicate Bank (SCSBs) on Wednesday, December 31, 2025. The dispatch of Allotment Advice cum Unblocking Intimation to the investors, as applicable, commenced on Thursday, January 01, 2026 and has been completed on Thursday, January 01, 2026. The listing application was filed with NSE and BSE on Wednesday, December 31, 2025 and subsequently the listing approvals were received on Thursday, January 01, 2026. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allotees was completed on Thursday, January 01, 2026. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 107 of the Letter of Offer. Pursuant to the listing and trading approvals granted by NSE and BSE, the Rights Equity Shares Allotted in the Issue is expected to commence trading on NSE and BSE with effect from Friday, January 02, 2026.

**INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**Disclaimer Clause of NSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared approved by NSE nor does it warrant, certify or endorse the correctness or completeness of any of the content of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the NSE under heading "Other Regulatory and Statutory Disclosure - Disclaimer Clause of NSE" of page 85 of the Letter of Offer.

**Disclaimer Clause of BSE:** It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the content of the Letter of Offer. The Investor are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE under heading "Other Regulatory and Statutory Disclosure - Disclaimer Clause of BSE" of page 85 of the Letter of Offer.

The Investor may contact the Registrar to the issue in case of any query(ies)/grievance(ies) including credit of right equity shares and contact respective Self-Certified Syndicate Banks (SCSBs) for any query regarding unblocking of funds.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>KFIN Technologies Limited</b> 301, The Centrum, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070. <b>Tel. No.:</b> 91-40-67162222/18003094001 <b>Email:</b> <a href="mailto:nacl.rights@kfintech.com">nacl.rights@kfintech.com</a> <b>Website:</b> <a href="http://www.kfintech.com">www.kfintech.com</a> <b>Contact Person:</b> M Murali Krishna <b>SEBI registration no.:</b> INR000002221	 <b>NACL Industries Limited</b> Plot No. 12-A, C-Block, Lakshmi Towers, NO.8-2-248/1/7/78, Nagarjuna Hills, Panjagutta, Hyderabad, Telangana, India, 500082. <b>Telephone:</b> +91- 7836094227 <b>E-mail:</b> <a href="mailto:info@naci.murugappa.com">info@naci.murugappa.com</a> <b>Website:</b> <a href="http://www.naclind.com">www.naclind.com</a> <b>Corporate Identity Number:</b> L24219TG1986PLC016607

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

**For NACL INDUSTRIES LIMITED  
On behalf of the Board of Directors**

**Date:** January 01, 2026  
**Place:** Hyderabad

**Satish Kumar Subudhi**  
Company Secretary and Compliance Officer

NACL Industries Limited has filed Letter of Offer dated December 8, 2025 with Stock Exchanges. The Letter of Offer is available on the website of the Company at <https://naclind.com>, on the Stock Exchanges i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com) and NSE at [www.nseindia.com](http://www.nseindia.com) and the website of the Registrar at [www.kfintech.com](http://www.kfintech.com). Potential investors should note that that investment in equity shares involves a degree of risk and are requested to refer to the Letter of Offer filed with Stock Exchanges, including the section titled "Risk Factors" beginning on page 22 of the Letter of Offer.

This announcement has been prepared for publication in India and not be released in the United States. This announcement does not constitute an offer or sale of securities in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States and will not be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"). The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S. Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Equity Shares are only being offered and sold in "Offshore Transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act to eligible equity shareholders, located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Entitlements or Rights Equity Shares for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, you should not forward or transmit the Letter of Offer into the United States at any time.