



# NACL Industries Limited

**CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE SECURITIES ISSUE COMMITTEE IN ITS MEETING HELD ON MONDAY, 08<sup>TH</sup> DAY OF DECEMBER 2025 AT 06:00 A.M., AT ITS REGISTERED OFFICE AT PLOT NO.12-A, "C" BLOCK, 4TH FLOOR, LAKSHMI TOWERS, NAGARJUNA HILLS, PUNJAGUTTA, HYDERABAD-500082 (T.G).**

## **Approving the Issue Schedule and authorization to act upon:**

**"RESOLVED THAT** the schedule for the issue of 3,25,01,851 Equity Shares of face value of ₹ 1 each for a cash price of ₹ 76.70 per Equity Share (including a premium of ₹ 75.70 per Equity Share in the Issue) aggregating to ₹ 25,000.00 Lakhs on a rights basis to Eligible Equity Shareholders on the record date, 12<sup>th</sup> December, 2025, is hereby approved:

Summary of Key Events*		
i.	Board Meeting	Monday, 01 <sup>st</sup> December, 2025
ii.	Board / Authorized Committee Meeting	Monday, 08 <sup>th</sup> December, 2025
iii.	Record Date	Friday, 12 <sup>th</sup> December, 2025
iv.	Credit of Rights Entitlements Closure date	Monday, 15 <sup>th</sup> December, 2025
v.	Issue Open date	Monday, 22 <sup>nd</sup> December, 2025
vi.	On-market renunciation period End:	Wednesday, 24 <sup>th</sup> December, 2025 ;
vii.	Issue Closure date	Tuesday, 30 <sup>th</sup> December, 2025
viii.	Allotment of Shares	Wednesday, 31 <sup>st</sup> December, 2025
ix.	Transfer of Funds from Escrow Account to Company's Monitoring Account	Thursday, 01 <sup>st</sup> January, 2026
x.	Credit of Rights Equity Shares	Friday, 02 <sup>nd</sup> January, 2026
xi.	Post Issue Advertisement	Tuesday, 05 <sup>th</sup> January, 2026

- Off-market renunciation: It is noted that the eligible equity shareholders will have to ensure that renunciation through off-market transfers are completed in such a manner that the rights entitlements are credited to the demat account of the renouncees on or prior to the Issue closing date i.e. December 30, 2025.

**"RESOLVED FURTHER THAT** Dr. Raghuram Devarakonda, Managing Director & Chief Executive Officer; Mr. N. Shankar, Chief Financial Officer; and Mr. Satish Kumar Subudhi, Sr. Vice President – Legal & Company Secretary, be and are hereby jointly or severally authorised to take all steps to ensure the compliance and to do all such acts, deeds, matters and things as may be deemed necessary, proper or desirable to settle any questions, difficulties or doubts



that may arise in this regard, and to make such modifications, changes, variations, alterations, deletions or additions as may be considered in the best interests of the Company.

**“RESOLVED FURTHER THAT** the Company Secretary and Compliance Officer is authorized to certify the true copy of the aforesaid resolutions.”

**//Certified True Copy//**  
**For NACL Industries Limited**



Satish Kumar Subudhi  
Sr. VP – Legal & Company secretary  
M. No. F9085

