

## Un-audited Financial Results for the quarter and six months ended 30th September, 2014

Rs. in Lakhs

	Particulars	Quarter ended 30.09.2014	Quarter ended 30.06.2014	Quarter ended 30.09.2013	Half year ended 30.09.2014	Half year ended 30.09.2013	Year ended 31.03.2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	<b>Income from Operations</b>						
	(a) Net Sales/Income from Operations (Net of Excise Duty)	26482	16363	20965	42845	35947	63466
	(b) Other Operating Income	283	294	25	577	60	118
	<b>Total Income from Operations (Net)</b>	<b>26765</b>	<b>16657</b>	<b>20990</b>	<b>43422</b>	<b>36007</b>	<b>63584</b>
2	<b>Expenses</b>						
	(a) Cost of Materials Consumed	16302	13211	13234	29513	23565	38779
	(b) Purchase of Stock-in-trade	1973	1319	2006	3292	3191	5809
	(c) Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-trade	1269	-4361	129	-3092	-139	1418
	(d) Employee Benefits Expense	1251	975	1041	2226	2067	4340
	(e) Depreciation and Amortisation expense	634	667	622	1301	1250	2188
	(f) Other Expenses	4378	4283	3451	8661	6173	12192
	<b>Total Expenses</b>	<b>25807</b>	<b>16094</b>	<b>20483</b>	<b>41901</b>	<b>36107</b>	<b>64726</b>
3	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	958	563	507	1521	-100	-1142
4	Other Income	302	324	356	626	656	1933
5	Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3+4)	1260	887	863	2147	556	791
6	Finance Costs	842	840	720	1682	1477	2799
7	Profit / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5-6)	418	47	143	465	-921	-2008
8	Exceptional Items	-	-	331	-	331	331
9	Profit / (Loss) from Ordinary Activities before Tax (7-8)	418	47	-188	465	-1252	-2339
10	Tax Expense	208	24	-277	232	-399	-217
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	210	23	89	233	-853	-2122
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11-12)	210	23	89	233	-853	-2122
14	Share of profit / (loss) of Associates *	-	-	-	-	-	-
15	Minority Interest *	-	-	-	-	-	-
16	Net Profit / (Loss) after Taxes, Minority Interest and Share of Profit / (loss) of Associates (13-14-15) *	210	23	89	233	-853	-2122
17	Paid-up Equity Share Capital (Face Value of Rs. 1/- each)	1559	1559	1559	1559	1559	1559
18	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	15,789
19.i	Earnings per Share (before extraordinary items) Basic & Diluted	0.14	0.01	0.06	0.15	-0.55	-1.36
19.ii	Earnings per Share (after extraordinary items) (of Rs. 1 /- each) (not annualised): Basic & Diluted	0.14	0.01	0.06	0.15	-0.55	-1.36

\* Applicable in the case of consolidated results.

## PART II

A	Particulars	Quarter ended 30.09.2014	Quarter ended 30.06.2014	Quarter ended 30.09.2013	Half year ended 30.09.2014	Half year ended 30.09.2013	Year ended 31.03.2014
1	<b>PARTICULARS OF SHAREHOLDING</b>						
	Public shareholding						
	- Number of shares	39269648	39269648	39269648	39269648	39269648	39269648
	- Percentage of shareholding	25.19%	25.19%	25.19%	25.19%	25.19%	25.19%
2	Promoters and Promoter Group Shareholding						
	<b>a) Pledged / Encumbered</b>						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	<b>b) Non - encumbered</b>						
	- Number of shares	116641860	116641860	116641860	116641860	116641860	116641860
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	74.81%	74.81%	74.81%	74.81%	74.81%	74.81%

B	Particulars	Quarter ended 30.09.2014
	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the Quarter	Nil
	Received during the Quarter	5
	Disposed of during the Quarter	5
	Remaining unresolved at the end of the Quarter	Nil



**NAGARJUNA AGRICHEM LIMITED**

Plot No. 12-A, 'C' Block, Lakshmi Towers, Nagarjuna Hills, Panjagutta, Hyderabad

Rs. in Lakhs

**Statement of Assets and Liabilities**

	Particulars	As at 30th Sept,2014	As at 31st March,2014
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholders' funds</b>		
	(a) Share capital	1,559	1,559
	(b) Reserves and surplus	15,719	15,789
	(c) Money received against share warrants	-	-
	<b>Sub-total - Shareholders' funds</b>	<b>17,278</b>	<b>17,348</b>
<b>2</b>	Share application money pending allotment	-	-
<b>3</b>	Minority interest *	-	-
<b>4</b>	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	2,015	3,822
	(b) Deferred tax liabilities (net)	1,927	1,935
	(c) Other long-term liabilities	1,214	1,151
	(d) Long-term provisions	116	141
	<b>Sub-total - Non-current liabilities</b>	<b>5,272</b>	<b>7,049</b>
<b>5</b>	<b>Current liabilities</b>		
	(a) Short-term borrowings	17,763	15,569
	(b) Trade payables	22,087	12,185
	(c) Other current liabilities	7,239	5,701
	(d) Short-term provisions	7,202	4,137
	<b>Sub-total - Current liabilities</b>	<b>54,291</b>	<b>37,592</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>76,841</b>	<b>61,989</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
	(a) Fixed assets	19,315	20,034
	(b) Non-current investments	1,002	830
	(c) Deferred tax assets (net)	-	-
	(d) Long-term loans and advances	1,145	1,231
	(e) Other non-current assets	-	-
	<b>Sub-total - Non-current assets</b>	<b>21,462</b>	<b>22,095</b>
<b>2</b>	<b>Current assets</b>		
	(a) Current investments	-	-
	(b) Inventories	20,006	17,630
	(c) Trade receivables	29,284	16,007
	(d) Cash and cash equivalents	691	1,694
	(e) Short-term loans and advances	3,367	2,547
	(f) Other current assets	2,031	2,016
	<b>Sub-total - Current assets</b>	<b>55,379</b>	<b>39,894</b>
	<b>TOTAL - ASSETS</b>	<b>76,841</b>	<b>61,989</b>

\* Applicable in the case of consolidated statement of assets and liabilities.

**Notes :**

- The above unaudited stand alone Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13th November, 2014.
- The Statutory Auditors have carried out the Limited Review as required under clause 41 of the Listing Agreement.
- As the Company's Business is in Farm Inputs, its nature and performance can be impacted by weather conditions.
- The Company is primarily engaged in the Farm Inputs Business, which in the context of Accounting Standard-17 is considered the only significant business segment.
- All lines in the Block No.5 in Srikakulam Plant are running normally.  
The provisional claims made with the Insurance Company continue to be under process. The recommendation made by the Regional Claims Committee for an interim on-account payment is under consideration by the appropriate authorities.  
Necessary adjustments in the accounts and the financial impact if any in respect of the above will be made on completion of final assessment.
- The Company has opted to submit quarterly financial results on Stand alone basis. The Company's two subsidiary Companies are yet to commence the operations.
- Tax Expense includes current tax and deferred tax.
- Comparative figures have been re-grouped and recast wherever considered necessary, to make them comparable.

Place : Hyderabad  
Date : 13th November, 2014

  
**V. Vijay Shankar**  
Managing Director