

Ref: NACL/SE/2020-21

18th December, 2020

1) BSE Limited

Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai, Maharashtra,
MUMBAI - 400001.

Company Code: 524709

2) National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor,
Plot No.C/1 G Block,
Bandra- Kurla Complex, Bandra(E),
MUMBAI - 400051.

Script ID: NACLIND

Dear Sir,

Sub: Allotment of 34,20,000 Equity Shares of Rs.1/- each (at a price of Rs.39/- per share) upon conversion of 34,20,000 Convertible Warrants into equity shares.

Ref: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015,

We wish to inform that, the Mrs.K.Lakshmi Raju, Promoter & Warrant holder, has exercised her right of converting the 34,20,000 (Thirty Four Lakhs and Twenty Thousand), out of total allotted 50,00,000 Warrants, issued and allotted by the Company on 30th September, 2020 on preferential basis, by submitting Warrant Conversion Form along with Warrant Exercise Amount of Rs.29.25/- per warrant (i.e. 75% of the issue price) aggregating Rs.10,00,35,000 (Rupees Ten Crores and Thirty Five Thousands Only).

Upon the aforesaid exercise of options for converting the Warrants into Equity shares, the Stakeholders Relationship Committee ('SRC'), duly authorised by the Board of Directors in this regard, in its meeting held on Friday, the 18th day of December, 2020 has inter-alia allotted 34,20,000 (Thirty Four Lakhs and Twenty Thousand) Equity Shares of face value of Rs.1/- each to Mrs.K.Lakshmi Raju, at an issue price of Rs.39/- per share (i.e. premium of Rs.38/- each) in the ratio of 1:1. The aforesaid Equity Shares shall rank pari-passu with the existing Equity Shares of the Company in all respects.

Regd. Office : Plot No. 12-A, 'C' Block, Lakshmi Towers, No. 8-2-248/1/7/78, Nagarjuna Hills, Panjagutta, Hyderabad - 500 082, Telangana, INDIA.
Phone : +91-40-33185100, Fax : +91-40-23358062 E-mail : info@naclind.com Website : www.naclind.com

CIN : L24219TG1986PLC016607

Factory-Technical :

Plot # 177, Arinama Akkivalasa Village, Allinagaram
Post, Etcherla Mandal, Srikakulam - 532403, A.P.
Phone : +91-08942-231172, 300400 / 401
Fax : +91-08942-231171

Factory-Formulation :

Unit - I, Unit - II
Ethakota-533238, Ravulapalem Mandal
East Godavari Dist., A.P.
Phone : +91-8855-305617 / 627

R&D Centre :

Sy. No. 1710 & 1711, Anthireddy, Padana, Nandigaon
Village & Mandal, R.R.District, Telangana - 509228
Phone : +91-08548-305004
Fa x : +91-08548-305801

Subsequent to allotment of the aforesaid equity shares, the paid up share capital of the Company stand increased from Rs.19,27,97,758/- (Rupees Nineteen Crores Twenty Seven Lakhs Ninety Seven Thousand Seven Hundred and Fifty Eight Only) divided into 19,27,97,758 equity shares of Rs.1/- each to Rs.19,62,17,758/- (Rupees Nineteen Crores Sixty Two Lakhs Seventeen Thousand Seven Hundred and Fifty Eight Only) divided into 19,62,17,758 equity shares of Rs.1/-.

Kindly take the above information into records.

Thanking you,

for **NACL Industries Limited**



Satish Kumar Subudhi

Company Secretary & Head-Legal