

NACL Industries Limited

(formerly known as 'Nagarjuna Agrichem Limited')



Ref: NACL/SE/2019-20

25th March, 2020

1) BSE Limited

Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai, Maharashtra,
MUMBAI - 400001.

Company Code: 524709

2) National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor,
Plot No.C/1 G Block,
Bandra- Kurla Complex, Bandra(E),
MUMBAI - 400051.

Script ID: NACLIND

Dear Sir,

Sub: Allotment of 2,50,00,000 Equity Shares of Rs.1/- each (at a price of Rs.32/- per share) upon conversion of 2,50,00,000 Convertible Warrants into equity shares.

Ref: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015,

We wish to inform that, the Warrant holders have exercised their right of converting the 2,50,00,000 (Two Crores Fifty Lakhs) Warrants, issued and allotted by the Company on 27th March, 2019 on preferential basis, by submitting Warrant Conversion Form along with Warrant Exercise Amount of Rs.24/- per warrant (i.e. 75% of the issue price) aggregating Rs. 60,00,00,000 (Rupees Sixty Crores Only).

Upon the aforesaid exercise of options for converting the Warrants into Equity shares, the Stakeholders Relationship Committee ('SRC'), duly authorised by the Board of Directors in this regard, in its meeting held on Tuesday, the 24th day of March, 2020 has inter-alia allotted 2,50,00,000 (Two Crores Fifty Lakhs) Equity Shares of face value of Rs.1/- each at an issue price of Rs.32/- per share (i.e. premium of Rs.31/- each) in the ratio of 1:1, the details of which are given below:

Regd. Office : Plot No. 12-A, 'C' Block, Lakshmi Towers, No. 8-2-248/1/7/78, Nagarjuna Hills, Panjagutta, Hyderabad - 500 082, Telangana, INDIA.
Phone : +91-40-33185100, Fax : +91-40-23358062 E-mail : info@naclind.com Website : www.naclind.com
CIN : L24219TG1986PLC016607

Factory-Technical :

Plot # 177, Arinama Akkivalasa Village, Allinagaram
Post, Etcherla Mandal, Srikakulam - 532403, A.P.
Phone : +91-08942-231172, 300400 / 401
Fax : +91-08942-231171

Factory-Formulation :

Unit - I, Unit - II
Ethakota-533238, Ravulapalem Mandal
East Godavari Dist., A.P.
Phone : +91-8855-305617 / 627

R&D Centre :

Sy. No. 1710 & 1711, Anthireddyguda Road, Nandigaon
Village & Mandal, R.R.District, Telangana - 509228
Phone : +91-08548-305004
Fa x : +91-08548-305801

