

# KLR PRODUCTS LIMITED

CIN - U24239TG2003PLC041387

Date: 04-10.2019

The BSE Limited  
PJ Towers  
Dalal Street, Fort  
MUMBAI -400001

Dear Sir

Sub: Submission of disclosure under regulation 31(1) read with Regulation 28(3) of Takeover Regulations (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to above, please find enclosed herewith the disclosure under 31(1) read with Regulation 28(3) of Takeover Regulation (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please acknowledge the receipt the receipt and take the same on your records.

Thanking you

Yours faithfully  
for KLR PRODUCTS LIMITED



DIRECTOR

CC: Company Secretary,  
NACL Industries Ltd,  
Hyderabad.

## Annexure - II

### Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	NACL Industries Limited
Name of the recognized stock exchanges where the shares of the company are listed	BSE and NSE
Name of the promoter(s) / PACs whose shares have been encumbered	KLR Products Limited
Total promoter shareholding in the listed company	No. of shares – 4,67,73,453 % of total share capital – 28%
Encumbered shares as a % of promoter shareholding	41.17%
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO

### Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance: 03/05/2016 )	Encumbrance 2 (Add columns for each event/ agreement)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	
No. and % of shares encumbered		<b>No. of shares:</b> 4,67,73,453 <b>% of total share capital:</b> 28%	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	State Bank of India	
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO	


G: KLR PRODUCTS



(M)

	Names of all other entities in the agreement	Listed company and its group companies (if any)- 1. NA 2. NA Other entities (if any) - 1. NA 2. NA	
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument	
		3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs.55,66,04,090.70 (Rs.11.90 each share Market Price)	
	Amount involved (against which shares have been encumbered) (B)	Rs.143.51 Crores	
	Ratio of A / B	0.38	
End use of money	Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	For the benefit of listed Company:-  Working Capital and Term Loan Facilities aggregating Rs.143.51 crores.	

FOR KLR PRODUCTS LIMITED

Signature of Authorized Signatory: 

Place:

Director

Date: 10/10/2019